

Keith Parsons

Keith has over twenty-five years of experience and knowledge with both public and private sector clients, in the areas of public finance, Federal and state securities law, and business transactions.

Today, Keith works primarily in the area of public finance, and, in particular, tax analysis under Section 103 of the Internal Revenue Code. He has worked on traditional bond issues for cities and counties, private activity bonds, school bond issues, 501(c)(3) hospital financings, university bond issues and interest rate swap agreements. He is experienced in analyzing private use, 501(c)(3), arbitrage and rebate questions.

Earlier in his career, Keith's work was as an advisor to businesses, especially in the areas of securities law, mergers and acquisitions and strategic business issues. He has represented acquirers and sellers in mergers, stock acquisitions and asset sales in various industry sectors. He has experience in registered securities offerings with the Securities and Exchange Commission, as well as private placements of securities, and he advises publicly traded companies on compliance with the federal securities laws. Keith's transactional practice has involved work with other federal and state regulatory authorities, such as the Comptroller of Currency, the Farm Credit Administration and state insurance and banking regulators.

Keith is a graduate of Lambuth College (B.A., *magna cum laude*, 1979) and the University of Mississippi (J.D., *magna cum laude*, 1982). He is a member of the Mississippi State Bar, the National Association of Bond Lawyers, the American Bar Association Business Section and Government Section.

L. Keith Parsons
Shareholder

Areas of Practice:

- State & Municipal Bonds & Financing
- State, Local & Municipal Law
Securities Law
- Mergers and Acquisitions
- Corporations Law